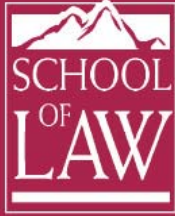


The 57th Annual University of Montana School of Law Tax Institute features a distinguished faculty of national tax practitioners and scholars who will address a broad range of current income tax and estate and gift tax planning topics.



# 57<sup>th</sup> Annual Tax Institute

**October 16 - 17, 2009**  
**DoubleTree Hotel**  
**Missoula, Montana**

### Annual Income Tax Update

Professor Sam Donaldson – Director of the Graduate Tax Program, University of Washington School of Law

### Annual Transfer Tax Update

Associate Dean Elaine Gagliardi – The University of Montana School of Law

### A Field Guide to Cancellation of Debt Income

Professor Daniel L. Simmons – University of California at Davis School of Law

Professor Martin J. McMahon, Jr. – Stephen C. O'Connell Professor of Law, University of Florida Levin College of Law

### The Use of QPRTs, GRATs, GRITs, GRUTs, and Other Techniques in Tax and Estate Planning

Professor James M. Delaney – Centennial Distinguished Professor of Law, University of Wyoming College of Law

### The Attorney-Client Privilege, Work Product Privilege, and Tax Practitioner-Client Privilege (not!) – Special Application in the Tax Arena

Professor Ann Murphy – Gonzaga University School of Law

### A Carbon Audit of the Internal Revenue Code

Professor Lawrence A. Zelenak – Pamela B. Gann Professor of Law, Duke University School of Law

### The Alternative Minimum Tax: Overlooked Tax-Saving Techniques

Michael Duffield – CPA, formerly of Galusha, Higgins & Galusha, PC, Missoula

### Unraveling the Mysteries of Section 6166

Jonathan Blattmachr, Esq. – Milbank, Tweed, Hadley & McCloy LLP, New York

### Tax Issues of the Poor: Pro Bono Representation on Tax Matters

Professor Emeritus Gary Randall – Workland & Witherspoon, PLLC, Spokane

Michael Duffield – CPA, formerly of Galusha, Higgins & Galusha, PC, Missoula

Professor Martin Burke – Regents Professor, The University of Montana School of Law

### International Tax Reform: Considering the Impact of President Obama's Proposals on the Current U.S. Tax System

Thomas Hayes – Senior Tax Manager, International Corporate Services Group, KPMG LLP, Seattle

### Issues in Tax Planning for the Unmarried Couple

Professor Emeritus Gary Randall – Workland & Witherspoon, PLLC, Spokane

Professor Martin Burke – Regents Professor, The University of Montana School of Law

## 57th Annual Tax Institute October 16 - 17, 2009 Registration Form

57th Annual Tax Institute  
School of Law  
The University of Montana  
Missoula, MT 59812-6552

www.umt.edu/law  
Fax: 406.243.2576



### Questions?

holly.kulich@umontana.edu or 406.243.6509

Name \_\_\_\_\_  
Badge name (if different) \_\_\_\_\_  
Firm or agency \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Daytime phone \_\_\_\_\_ Email \_\_\_\_\_  
Profession \_\_\_\_\_

\$300 if registration received by October 9 or  \$350 if registration received later

A full refund is available if the cancellation is received by October 9. Cancellations will be refunded less a \$50 processing fee if received after October 9. Substitutions are welcome.

### I am interested in the following Continuing Education Credits:

- Montana CLE
- Idaho CLE
- Washington CLE
- Wyoming CLE
- Certified Public Accountant (CPE)
- Certified Financial Planner (CFP)
- Certified Banker (CTFA)
- Enrolled Agent
- Other \_\_\_\_\_

### PAYMENT INFORMATION

- Check (payable to The University of Montana School of Law)
  - Visa  Mastercard
- Credit Card # \_\_\_\_\_  
Expiration date \_\_\_\_\_ CVV code \_\_\_\_\_  
Name on card \_\_\_\_\_  
Billing address \_\_\_\_\_  
Signature \_\_\_\_\_ Date \_\_\_\_\_