To: All Departments
From: Procurement Services
Date: April 13, 2020
Re: 2020 Fiscal Year-End Purchasing Information

Fiscal year (FY)-end is rapidly approaching. Your cooperation and timely processing of year-end purchases is important. Please distribute the information below to all areas in your department.

Here is how you can help us successfully close out FY20:

- Please complete FY19 requisitions that do not require going out for bid of supplies, equipment, or services WELL BEFORE year end (June 1, 2020). Items on or after June 1st will be FY21.

- Ensure you indicate on the applicable form within GrizMart whether the expenditure of funds is for FY20 or next FY.

- FY21 Requisitions entered in FY20, please enter 07/01/2020 as the transaction date.

- NOTE: You cannot split a purchase between FYs unless it’s a legitimate prepaid expense.

- For all GrizMart requisitions involving next FY please ensure you change the transaction date (formerly AcctDate) field to reflect a date of 7/1/2020 or later. To understand how to do this in GrizMart, please visit frequently asked question (FAQ) #21 on our GrizMart Customer Support Portal.

No later than April 17th, 2020 – FY20 only
- Submit requisitions exceeding $500K.

No later than May 1st, 2020 – FY20 items only

Requests for bids:

- Submit requisitions less than $500K that that are not term contract items or not from one of our GrizMart participating vendors (competitive bid, limited solicitation, sole source, contract service, software, maintenance of equipment, etc.)

Photocopiers – Gabriel Earle Gabriel.Earle@mso.umt.edu is your new contact, Vickie Voss has retired.

- Complete the Photocopier Maintenance Request Form in GrizMart to renew or cancel maintenance on any owned or leased photocopiers (required annually).

No later than May 31st, 2020

- Submit requisitions less than $500K for term contract items or from one of our GrizMart participating vendors. No bid requests.
- Complete ProCard transactions for FY20.

We appreciate your support and look forward to a smooth and successful 2020 FYE. If you need assistance or clarification on any of the above please contact Procurement Services.

Please understand that if you are unable to meet the deadlines noted above, we cannot guarantee that we will be able to process your request in this fiscal year.

Best Regards,

Bob Hlynosky
Procurement Services