



INSTRUCTIONS FOR COMPLETING THE FINANCIAL AID DELIVERY AUTHORIZATION

*This authorization will only cover financial aid that is not directly credited to your student account. All funds/financial aid directly credited to your student account and that creates a credit balance after all charges due to The University of Montana are paid, will generate a refund check that is mailed to your "MAILING ADDRESS" on file with The University of Montana. This authorization is available **ONLY** if you will **NOT** be on campus due to an exchange, internship or study-abroad program or enrolled in an off-campus MBA program and **ONLY COVERS FINANCIAL AID NOT DIRECTLY CREDITED TO YOUR STUDENT ACCOUNT**. The student is responsible for completing and finalizing their registration.*

STUDENT RESPONSIBILITIES:

- 1) Complete the attached Financial Aid Delivery Authorization form and return it to:

The University of Montana
Business Services
Student Accounts
Missoula, MT 59812

If you have any questions, please contact us at (406) 243-2494.

- 2) Register and pay/finalize tuition by the required deadline dates. You should be prepared to pay with your own funds any portion that cannot be covered by your financial aid available at that time. The Annual Deferred Payment Plan is available and instructions/forms can be found at your CyberBear account or through The University of Montana web site at www.umt.edu/bussrvcs.
- 3) All outstanding charges, tuition & fees, room & board, including any Annual Deferred Payment Plan balance, will be paid in full from any financial aid funds received prior to any refund being issued.

THE UNIVERSITY OF MONTANA RESPONSIBILITIES:

Starting on the first day of regularly scheduled classes for the term, Business Services, Student Accounts will:

- 1) Verify that your registration has been finalized for the required number of credits
- 2) Verify that all amounts owing The University of Montana have been paid in full.
- 3) Deliver your financial aid as authorized on the Financial Aid Delivery Authorization form.
REMINDER: This authorization applies only to financial aid not directly credited to your student account.

FINANCIAL AID DELIVERY AUTHORIZATION

This authorization is only valid for financial aid funds that are not directly credited to your student account.

ACADEMIC YEAR	
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NAME (PLEASE PRINT)		UM IID	
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I WILL NOT BE ON CAMPUS (CHECK TERM)	<input type="checkbox"/>	AUTUMN	<input type="checkbox"/>	SPRING	<input type="checkbox"/>	SUMMER
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REASON NOT ON CAMPUS	
STUDENT EMAIL ADDRESS	

I will be receiving the following aid for the terms checked above:

FEDERAL AID

\$	\$	\$	\$	\$	\$
Stafford Subsidized	Stafford Unsub.	Perkins	Pell	SEOG	SSIG

PRIVATE/STATE AID

\$	\$	\$	\$	\$	\$
Scholarships	Waivers	Voc. Rehab.	ROTC	Military	Other

I authorize The University of Montana to deliver my financial aid as follows:

<input type="checkbox"/>	Mail my financial aid refund to:	_____
	(PLEASE PRINT)	_____
	(Must be legible)	_____

<input type="checkbox"/>	Deposit my financial aid refund. I have provided The University of Montana with personalized bank deposit slips in the quantity needed to complete the transactions requested. (PLEASE PRINT BELOW)
	ACCOUNT NUMBER _____
	BANK NAME _____
	BANK ADDRESS _____
	(Must be legible) _____

- I understand that prior to the release of my financial aid I must be making satisfactory progress according to financial aid rules at The University of Montana as required for any and all types of aid I am receiving.
- I understand that before leaving campus I must be enrolled and have finalized my registration with the Business Services cashiers in Griz Central for the required number of credits.
- I understand that according to the Code of Federal Regulations, 34CFR, 682.207.b.ii, deposit of Stafford checks constitutes endorsement.
- I authorize The University of Montana to contact the following individual and release information regarding my enrollment, financial aid and student account at The University of Montana. PLEASE PRINT.

NAME	_____
ADDRESS	_____
TELEPHONE	_____
- **WARNING: Checks will not be deposited or mailed until enrollment can be verified and all outstanding charges due to The University of Montana are paid in full. You should verify the deposit with your financial institution before writing any checks as The University of Montana cannot guarantee a specific date for deposit.**

I have read and understand all of the above and do agree to the terms as set forth above.

SIGNATURE	DATE
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