Proposed Initiative Request from Sector Heads for FY 2016

A current working assumption is that we are unlikely to have any initiative money for FY 2016. However, there always are prior obligations and critical needs that must be recognized and funded through reallocation or some other means. Therefore, the Planning Committee is asking each of the sector heads to bring forward prior obligations and critical needs for FY 2016 to be acknowledged and/or considered by the Planning Committee. After review and discussion the Planning Committee will forward pertinent items to the Budget Committee.

The following sector managers should prepare and present their requests to the Planning Committee:

President (please have one of the leaders within the President's Sector from Alumni, Athletics, UM Counsel, et al. coordinate the requests).

Academic Affairs (Provost)

Student Affairs (VP)

Administration and Finance (VP)

Research and Creative Scholarship (VP)

Integrated Communications (VP)

Information Technology (CIO)

The information to be provided should be divided into two major categories: prior obligations and critical items.

For prior obligations please list the obligation, the dollar amount, and whether or not it must be satisfied in FY 2016, or could be postponed.

For critical items more information is required.

- Title of critical need
- Specific request
  - what is needed
  - why it is critical
  - cost
  - base or OTO
  - how does it relate to one or more of the five strategic issues in the UM Strategic Plan
  - if it will enhance enrollment, revenue, or other critical financial elements
  - what might be traded off to enable moving forward with the item

Presentation of these requests should be made at the Planning Committee meeting in February. At that time each sector manager will have an opportunity to present the requests.