

The University of Montana

Standard 7: Finance - Table 9 - Operating Gifts and Endowments-Grizzly Scholarship Association (Public and Private Institutions)

	ACTUAL			PROJECTED	
	Year 1 (FY07)	Year 2 (FY08)	Year 3 (FY09) ¹	Year 4 (FY10) ²	Year 5 (FY11)
Grizzly Scholarship Association	Amount	Amount	Amount	Amount	Amount
Annual Gifts					
Operations Restricted	1,193,880	1,257,065	1,469,315	1,475,000	1,500,000
Operations Unrestricted	360,457	469,254	472,305	500,000	500,000
Endowments Exclusive of Foundation Gifts					
Plant					
Total	1,554,337	1,726,319	1,941,620	1,975,000	2,000,000
Ratio of Annual Gifts to E & G					
Endowment Fund Balance					
Permanent	-	-	-	-	
Term	913,841	1,073,083	1,200,195	1,200,000	1,200,000
Quasi	950,771	1,063,895	821,610	830,000	950,000
Total	1,864,612	2,136,978	2,021,805	2,030,000	2,150,000

¹ Most recent fiscal year for which audited financial statements are available

² Budget for Current Year