

**FY12 General Funds Budget**  
**Budget Additions by Strategic Goal**

| Strategic Goal                                | Description of Budget Change                                               | Sector                   | Type of change               | Sector Budget    | Central Benefits | Total Allocation |
|-----------------------------------------------|----------------------------------------------------------------------------|--------------------------|------------------------------|------------------|------------------|------------------|
| <b>Discovery and Creativity</b>               | Programmatic Enhancement for Research and Creative Programs of Distinction | Academic Affairs         | Strategic Initiative (Base)  | 50,000           |                  | 50,000           |
|                                               | Reduction of IDC Recovery                                                  | Central Reserves         |                              | (100,000)        |                  | (100,000)        |
|                                               | Core Facility Network                                                      | Research                 | Strategic Initiative (Base)  | 200,000          |                  | 200,000          |
|                                               | Research Equipment Fund                                                    | Research                 | Redistribution of FY11 (OTO) | 100,000          |                  | 100,000          |
| <b>Total Discovery and Creativity</b>         |                                                                            |                          |                              | <b>250,000</b>   |                  | <b>250,000</b>   |
| <b>Dynamic Learning Environment</b>           | COT & Bitterroot College Program                                           | Academic Affairs         | Strategic Initiative (Base)  | 120,000          |                  | 120,000          |
|                                               | OTO AA Repair and Maint                                                    | Academic Affairs         | Redistribution of FY11 (OTO) | 100,000          |                  | 100,000          |
|                                               | OTO Technology Replacement                                                 | Academic Affairs         | Redistribution of FY11 (OTO) | 100,000          |                  | 100,000          |
|                                               | University Relations - Montanan Funding                                    | Executive Vice President | Strategic Initiative (Base)  | 36,000           |                  | 36,000           |
|                                               | UR - Web Content                                                           | Executive Vice President | Strategic Initiative (Base)  | 59,672           | 20,328           | 80,000           |
|                                               | Re-Accelerate Campus Network Upgrade                                       | Information Technology   | Strategic Initiative (Base)  | 100,000          |                  | 100,000          |
|                                               | Web Development                                                            | Information Technology   | Strategic Initiative (Base)  | 48,527           | 16,473           | 65,000           |
|                                               | Alumni - Campus Outreach                                                   | President                | Strategic Initiative (Base)  | 24,000           |                  | 24,000           |
|                                               | Alumni - Database Staff Member                                             | President                | Strategic Initiative (Base)  | 20,898           | 12,102           | 33,000           |
|                                               | EOAA - Diversity Coordinator                                               | President                | Strategic Initiative (Base)  | 59,672           | 20,328           | 80,000           |
| <b>Total Dynamic Learning Environment</b>     |                                                                            |                          |                              | <b>668,769</b>   |                  | <b>738,000</b>   |
| <b>Education for the Global Century</b>       | Big Questions Curriculum Pilot                                             | Academic Affairs         | Strategic Initiative (Base)  | 70,000           |                  | 70,000           |
|                                               | Office of Academic Enrichment                                              | Academic Affairs         | Strategic Initiative (Base)  | 50,000           |                  | 50,000           |
|                                               | Diversity and Workforce Impact of Graduate Education                       | Academic Affairs         | Strategic Initiative (Base)  | 80,000           |                  | 80,000           |
|                                               | Modernize Office of the Registrar                                          | Academic Affairs         | Strategic Initiative (Base)  | 50,000           |                  | 50,000           |
| <b>Total Education for the Global Century</b> |                                                                            |                          |                              | <b>250,000</b>   |                  | <b>250,000</b>   |
| <b>Partnering for Student Success</b>         | Faculty and Other Base Additions                                           | Academic Affairs         | Strategic Initiative (Base)  | 370,000          |                  | 370,000          |
|                                               | Director of Tech Solutions (Office For Student Success)                    | Academic Affairs         | Other Change                 | 72,944           | 22,893           | 95,837           |
|                                               | Scholarships                                                               | Athletics                | Five year Plan               | 296,887          |                  | 296,887          |
|                                               | New Debt Obligations - Facilities                                          | Central Reserves         | Redistribution of FY11 (OTO) | 600,000          |                  | 600,000          |
|                                               | All Sectors Repair and Maint                                               | Central Reserves         | Strategic Initiative (OTO)   | 100,000          |                  | 100,000          |
|                                               | Funding for VPSA position                                                  | Student Affairs          | Strategic Initiative (Base)  | 72,576           | 18,424           | 91,000           |
|                                               | AISS - Program Coordinator                                                 | Student Affairs          | Strategic Initiative (Base)  | 18,132           | 2,868            | 21,000           |
|                                               | DSS- Interpreter Position                                                  | Student Affairs          | Strategic Initiative (Base)  | 31,259           | 13,741           | 45,000           |
|                                               | New Admissions Standards and Process                                       | Student Affairs          | Strategic Initiative (OTO)   | 30,000           |                  | 30,000           |
|                                               | Lommasson Maintenance                                                      | Student Affairs          | Strategic Initiative (OTO)   | 100,000          |                  | 100,000          |
|                                               | ADA Upgrades for LLC - Knowles Hall                                        | Student Affairs          | Strategic Initiative (OTO)   | 100,000          |                  | 100,000          |
|                                               | <b>Subtotal Partnering for Student Success</b>                             |                          |                              | <b>1,791,798</b> |                  | <b>1,849,725</b> |
|                                               | FY12 Waiver Utilization Increase                                           |                          | Central Change               | 807,298          |                  | 807,298          |
|                                               | FY12 Waivers 5% Tuition Increase                                           |                          | Central Change               | 195,438          |                  | 195,438          |
| <b>Total Partnering for Student Success</b>   |                                                                            |                          |                              | <b>2,794,534</b> |                  | <b>2,852,461</b> |

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| Strategic Goal                             | Description of Budget Change                      | Sector                     | Type of change                 | Sector Budget    | Central Benefits | Total Allocation |
|--------------------------------------------|---------------------------------------------------|----------------------------|--------------------------------|------------------|------------------|------------------|
| <b>Planning-Assessment Continuum</b>       | Base Increase for Summer School                   | Academic Affairs           | Strategic Initiative (Base)    | 200,000          |                  | 200,000          |
|                                            | Instructional Support Infrastructure              | Academic Affairs           | Strategic Initiative (Base)    | 80,000           |                  | 80,000           |
|                                            | Benefits for Strategic Initiatives - Dept Move    | Academic Affairs           |                                | (82,951)         |                  | (82,951)         |
|                                            | CAS Instruction - FY11 increase becomes base      | Academic Affairs           | Central Change                 | 675,000          |                  | 675,000          |
|                                            | Benefits for CAS Instruction Increase - Dept Move | Academic Affairs           |                                | (182,470)        |                  | (182,470)        |
|                                            | COT Instruction - FY11 increase becomes base      | Academic Affairs           | Central Change                 | 600,000          |                  | 600,000          |
|                                            | Benefits for COT Instruction Increase - Dept Move | Academic Affairs           |                                | (117,661)        |                  | (117,661)        |
|                                            | Merits and Markets (add FY11 increases to Base)   | Academic Affairs           | Central Change                 | 366,337          |                  | 366,337          |
|                                            | 8% Libraray Inflation Increase                    | Academic Affairs           | Central Change                 | 398,606          |                  | 398,606          |
|                                            | Other Changes                                     | Academic Affairs           | Other Change                   | (32,130)         |                  | (32,130)         |
|                                            | HR - Payroll Staff Member                         | Administration and Finance | Strategic Initiative (Base)    | 47,664           | 16,336           | 64,000           |
|                                            | HR - Professional Training Staff Member           | Administration and Finance | Strategic Initiative (Base)    | 45,073           | 15,927           | 61,000           |
|                                            | Director of Mt Island Lodge - OTO                 | Administration and Finance | Other Change (OTO)             | 67,212           | 21,617           | 88,829           |
|                                            | LOA Engineer                                      | Administration and Finance | Other Change                   | 32,137           | 10,608           | 42,745           |
|                                            | Settlements and Spec Charges                      | Administration and Finance | Central Change                 | 42,000           |                  | 42,000           |
|                                            | Rental Increases                                  | Administration and Finance | Central Change                 | 68,216           |                  | 68,216           |
|                                            | ADA Accomodations                                 | Administration and Finance | Central Change                 | 10,000           |                  | 10,000           |
|                                            | Warrant Writing Costs/SABHRS Costs                | Administration and Finance | Central Change                 | (26,935)         |                  | (26,935)         |
|                                            | Other Changes                                     | Administration and Finance | Other Change                   | 37,573           |                  | 37,573           |
|                                            | Utilities Decrease (Natural Gas)                  | Administration and Finance | Central Change                 | (75,990)         |                  | (75,990)         |
|                                            | Other Changes                                     | Athletics                  | Other Changes                  | (337)            |                  | (337)            |
|                                            | Payplan (1% and 500.00) w/o benefits              | Central Reserves           |                                | 1,182,985        |                  | 1,182,985        |
|                                            | Benefits                                          | Central Reserves           |                                | 1,516,814        |                  | 1,516,814        |
|                                            | Administrative Assessment                         | Central Reserves           |                                | (15,548)         |                  | (15,548)         |
|                                            | Replenish Merit/Promotion Pool                    | Central Reserves           |                                | 219,038          |                  | 219,038          |
|                                            | New Debt Obligation                               | Central Reserves           |                                | 107,308          |                  | 107,308          |
|                                            | Classified Days Adjustment                        | Central Reserves           | OTO                            | 25,000           |                  | 25,000           |
|                                            | Year end Transfer to Designated Reserves          | Central Reserves           | OTO                            | 788,562          |                  | 788,562          |
|                                            | Other Changes                                     | Central Reserves           |                                | 312,585          |                  | 312,585          |
|                                            | Contingency                                       | Central Reserves           | OTO                            | 750,000          |                  | 750,000          |
|                                            | Other Changes                                     | Executive Vice President   | Other Changes                  | (21,448)         |                  | (21,448)         |
|                                            | Prep for Major Campaign                           | Foundation                 | Strategic Initiative (OTO)     | 76,000           |                  | 76,000           |
|                                            | Other Changes                                     | Information Technology     | Other Changes                  | (23,724)         |                  | (23,724)         |
|                                            | Audit Costs                                       | President                  | Audit                          | 126,872          |                  | 126,872          |
|                                            | Other Changes                                     | President                  | Other Changes                  | 5,978            |                  | 5,978            |
|                                            | Other Change                                      | Research                   | Other Change                   | (9,840)          |                  | (9,840)          |
|                                            | Other Change                                      | Student Affairs            | Other Change                   | 7,753            |                  | 7,753            |
|                                            | <b>Subtotal Planning-Assessment Continuum</b>     |                            |                                | <b>7,199,679</b> |                  | <b>7,264,167</b> |
|                                            | IT Fixed Costs                                    |                            | Central Change                 | 425,938          |                  | 425,938          |
|                                            | Waivers                                           |                            | TA/RA Reduction/5% Tuition Inc | (2,140,404)      |                  | (2,140,404)      |
| <b>Total Planning-Assessment Continuum</b> |                                                   |                            |                                | <b>5,485,213</b> |                  | <b>5,485,213</b> |
| <b>Total</b>                               | Total FY12 OTO Changes                            |                            |                                | 3,101,510        |                  |                  |
|                                            | Total FY12 Base Changes                           |                            |                                | 6,347,006        |                  |                  |
|                                            | Total FY12 Changes                                |                            |                                | 9,448,516        |                  |                  |