Year-round PELL is back!

You may qualify for the Federal Pell Grant for **SUMMER** classes, even if you received Pell in the FALL (’17) and SPRING (’18).

If you attended full-time in both fall and spring, you must be in at least 6 total credits for the summer.

This use of Pell funds will apply toward your maximum lifetime Pell eligibility.
Summer 2018
Financial Aid Application

Return this completed application only after you have registered for all the summer courses for which you intend to enroll & have filed the 2017/2018 FAFSA.

Name: _______________________________ UM ID#: 790-__________
E-Mail: _______________________________ Phone#: ________________________
Graduation Date (MM/YY): ___________ / ___________
Enrollment Credit: _______ 12 or more credits _______ 9 to 11 credits _______ 6 to 8 credits _______ 1 to 5 credits

☒ Will you be receiving any of the following aid for summer 2018 (Enter “0” if it does not apply)?
   ☐ Tribal Higher Education Grant: $ ________________________________
   ☐ Scholarships: ____________________________________________ $ ________________
   ☐ Tuition Waiver: _______ No / _______ Yes - You may be required to fill out a tuition waiver application for summer.
   ☐ Military Payment of Tuition and Fees: _______ No / _______ Yes - If yes, indicate which program below.
      _______ National Guard _______ Active Duty Reserves _______ Army ED
   ☐ Voc. Rehab/Tuition Assistance Program: _______ No / _______ Yes
      o Your aid may be adjusted after we receive notification of the amount of TAP you will be receiving.

☒ Indicate below which aid programs you are interested in receiving. To complete the loan section do one of the following: a) enter “0” if you do not want a loan, b) request a specific amount, c) accept the maximum amount by circling “maximum”. Remember, you may not be eligible for the requested amount in loans. If you are not enrolled in the indicated amount of credits your aid will not disburse.
   ☐ Federal Pell Grant _______ No / _______ Yes
   ☐ Federal Work-Study _______ No / _______ Yes
   ☐ Federal Student Loans: $ ___________________________ / maximum
      o The student loan award priority is as follows: Federal Perkins Loan, Subsidized Federal Stafford Loan, Unsubsidized Federal Stafford Loan, then Federal PLUS Loan for Graduate Students.

☒ Federal PLUS Loan for Parents (dependent students only). Provide your parent’s information only if your parent is willing to take out a Loan for summer 2018. Note: Your parent will be contacted to confirm their willingness to borrow to help meet your educational expenses and will be given instructions on how to initiate the loan.

Parent Name: _______________________________ Phone#: ________________________
Parent E-mail: ________________________________

By signing below I acknowledge that:

☒ I have read and understand the Rights and Responsibilities (located on attached page).
☒ I understand the conditions required to receive and maintain eligibility for summer aid.
☒ I will be enrolled in one or more summer sessions.
☒ I understand that 6 credits are required for loans, even if a class is canceled by The University of Montana.

Signature: _______________________________ Date: ______________________

Financial Aid Office
Lommasson Center 218
Missoula, MT 59812-2232
Phone: (406) 243-5373
Fax: (406) 243-4930
faid@mso.umt.edu
Your Rights and Responsibilities
For Receiving Summer Financial Aid at University of Montana
Student Copy - Please keep for your records

Explanation of Your Summer Financial Aid

- This offer is contingent upon the availability of funds and subject to change during the award period in accordance with federal regulations, institutional policy, and the accuracy of information provided by you.
- Summer financial aid at University of Montana is awarded based on any remaining aid eligibility a student has left from the preceding school year. If a student has exhausted their yearly maximums in federal aid (loans, grants, etc.) over the course of the regular academic year at any institution, there may not be any funding available for the summer term.
- Some students are only eligible for loan funds if they will be advancing a grade level, e.g. sophomore to junior. If a student fails to pass all their spring courses, they may not be eligible for the loans awarded for summer.
- Student loans are awarded in the following priority: Federal Perkins Loan, Federal Direct Subsidized Loan, Federal Direct Unsubsidized Loan, and then Graduate Federal PLUS Loan.
- Tuition waivers will always match tuition charges and an increase or decrease in credits will affect the actual value listed on your bill. Mandatory and optional fees are not covered with tuition waivers.
- Federal Direct loans (Subsidized and Unsubsidized) and Federal Plus loans are subject to origination fees. Enrollment in six credits is the minimum number of credits needed to qualify for a federal loan. If a student has not completed a Federal Direct Loan MPN and/or Loan Entrance Counseling, they must do so at: StudentLoans.gov (https://studentloans.gov/myDirectLoan/index.action).
- Work Study is awarded for the summer enrollment period and may not be carried over into the following academic year.
- Pell Grants are now available for use in the summer. If a student already received Pell in the fall and spring for full-time attendance, they will need to enroll in at least six credits to be eligible for Pell in the summer.

Conditions for Receiving Summer Financial Aid at University of Montana

- I understand that I must be making satisfactory academic progress in a course of study leading to a degree. I further understand that my financial aid will be canceled if I fail to meet satisfactory academic progress requirements. Information is available on the Financial Aid Office Maintaining Eligibility webpage at http://www.umt.edu/finaid/maintaining-eligibility/default.php.
- If I do not begin attendance in all classes, withdraw from a class or receive all failing grades, I understand (1) I may not have earned my federal aid and may owe a repayment, and (2) I may be ineligible for further aid.
- I will inform the Financial Aid Office promptly of any other money I receive for educational purposes. Assistance that must be reported includes, but is not limited to: scholarships, Vocational Rehabilitation, Military Benefits, National Guard, Tribal Higher Education funding, residency status changes, and switching to a program at another campus.
- Grant amounts are adjusted based on changes in enrollment status up until June 29th. This adjustment can occur after the grant has already been disbursed. Repayment of grant aid may be required if your credit load has dropped by that day. No changes are made to grant amounts after that day, even if you add credits.

Authorizations Given to University of Montana

- I authorize the University of Montana to pay charges other than tuition, fees, room and board, that I may owe including, but not limited to library fines, medical insurance premiums, parking decals, and other costs that I have incurred or selected. This authorization is for the academic year and for charges up to $200 for the previous academic year.
- I understand that I may cancel these authorizations by contacting the Financial Aid Office in writing at any time. I also understand that I am responsible for payment of any outstanding university charges before my financial aid will be released.
- I understand my signature on the Summer 2018 Financial Aid Application certifies my acceptance of these authorizations and responsibilities.