



Financial Aid Office
 Missoula, MT 59812-2232
 Phone: (406) 243-5373
 Fax: (406) 243-4930
finaid@umontana.edu

2022-2023 Student Wage Verification Worksheet

Name: _____ UM ID#: 790-_____

UM E-Mail: _____ Phone#: _____

The U.S. Department of Education has selected your application for a process known as "verification". As a result, we are required to confirm the accuracy of some of the information provided on your FAFSA. When completing it, you (and/or your spouse) indicated that you did not, and will not, be filing a 2020 Federal Tax Return. To verify that the earned income on the FAFSA is accurate, you must submit to the Financial Aid Office this completed worksheet, and copies of all 2020 W-2(s) (if you had any earnings in that year).

Note: Aid cannot be disbursed until the requested documentation is received, and reviewed.

Check applicable option below.

- | | | |
|---------|--------|--|
| Student | Spouse | |
| _____ | _____ | Have filed a 2020 federal income tax return. (W-2's and statement of non-filing are not required.) Attach a copy of the IRS Tax Return Transcript or complete the IRS Data retrieval on the FAFSA. |
| _____ | _____ | Did not earn income in 2020 and was not required to file taxes. |
| _____ | _____ | Earned income in 2020 but will not file and am not required to file a 2020 federal income tax return. Please list sources of earned income for 2020 in the table below. If more space is needed attach an additional page. |

Name of Student's Employer(s):	W-2 attached?	Total \$ earned in 2020:
	<input type="checkbox"/> Yes	
	<input type="checkbox"/> Yes	
	<input type="checkbox"/> Yes	
Name of Spouse's Employer(s):		
	<input type="checkbox"/> Yes	
	<input type="checkbox"/> Yes	
	<input type="checkbox"/> Yes	

Signature:

By signing this worksheet you certify that the information reported is complete and correct.

Student Signature: _____ Date: _____

Instructions for requesting a W-2 Transcript:

If you do not have copies of your W-2's, you may request a W-2(Wage) Transcript from the IRS:

1. Call 1-800-829-3676 and follow the instructions below:
 1. Choose language preference
 2. Select option #3 for "other tax information"
 3. Select option #1 for "personal and individual tax questions"
 4. You will then be connected with an IRS employee. If you need a W-2, request a Wage Transcript as well.
 5. You will then be transferred to the appropriate department to process your request.

Note: You can request that the documents be faxed or mailed. Mailed documents arrive in 5-10 days.

2. You may complete Form 4506-T: Request for Transcript of Tax Return. To request a W-2/Wage Transcript check box 7. Fax or mail the form to the number or address indicated on the form.

A printable PDF of Form 4506-T is available on [UM's financial aid website](http://www.umt.edu/finaid) (www.umt.edu/finaid) and on the IRS website (www.irs.gov).

Note: Requesting a W-2/Wage Transcript is free of charge. Most requests are processed within 10 days

3. Online tax information can also be found at the [IRS website](http://www.irs.gov/Individuals/Get-Transcript) (www.irs.gov/Individuals/Get-Transcript) using transcripts online. If you have never filed taxes, or do not have the required information for the security clearance, then you will need to choose option 1 or 2 above.