



Financial Aid Office  
 Missoula, MT 59812-2232  
 Phone: (406) 243-5373  
 Fax: (406) 243-4930  
[finaid@umontana.edu](mailto:finaid@umontana.edu)

2022-2023  
 Parent Other Untaxed 2020 Income Form

Name: \_\_\_\_\_ UM ID#: 790-\_\_\_\_\_

UM E-Mail: \_\_\_\_\_ Phone#: \_\_\_\_\_

Your student has been selected for a process called "Verification." In this process, we are required to compare the information from your student's FAFSA with the information provided on this form. Complete all questions and submit the completed form to the Financial Aid Office.

**Note:**

Aid cannot be disbursed until all the requested documentation is received and reviewed. Please be sure your child consistently checks his/her CyberBear account for additional requested documentation.

In 2020, what was the total untaxed income you (and your spouse, if married) received from sources below: **Enter \$0 if any of the following items do not apply.**

1. Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. Don't include amounts reported in code DD.  
 \$ \_\_\_\_\_  
 (Do not include IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 15 + line 19 of Schedule 1.)
2. Child support received for any of your children. \$ \_\_\_\_\_
3. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing. \$ \_\_\_\_\_
4. Veteran non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. \$ \_\_\_\_\_
5. Other untaxed income not reported in items, such as workers' compensation, disability, etc.  
 \$ \_\_\_\_\_  
 (Also include the untaxed portions of health savings accounts from 2020 Schedule 1 (Form 1040)—line 25. Don't include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.)

**Signature:**

By signing this worksheet you certify that the information provided is true and complete to the best of your knowledge and reflects the most accurate report of your household's ability to contribute to your child's 2022-2023 educational expenses.

Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_