

Budgeting

☐ Estimate the following items from your most recent monthly checking statement:

Items Budgeted By Semester

Semester Income

Loans: \$ _____
 Grants/Fee Waivers: \$ _____
 Scholarships: \$ _____
 Total semester income \$ _____

Semester Expenses

Tuition: \$ _____
 Room & Board: \$ _____
 Textbooks: \$ _____
 Total semester expenses \$ _____ =

Amount you need to work into your monthly budget \$ _____ (Line A)

Take Line A and divided by 4

If the number is positive place in Line B below. OR

If the number is negative place in Line C below.

Monthly Budget

Monthly Income

Monthly Sem. Income (Line B): \$
 Salary/ Paycheck: \$ _____
 Work Study: \$ _____
 Parent Contribution: \$ _____
 Other: \$ _____
 Other: \$ _____
TOTAL INCOME: \$ _____

Monthly Expenses

Monthly Sem. Expenses (Line C): \$
 Rent: \$ _____
 Utilities: \$ _____
 Cell Phone: \$ _____
 Internet: \$ _____
 Groceries: \$ _____
 Car payment: \$ _____
 Car Insurance/Registration: \$ _____
 Gas and Maintenance: \$ _____
 Medical: \$ _____
 Entertainment: \$ _____
 Computer: \$ _____
 Clothing: \$ _____
 Grooming: \$ _____
 School Activities: \$ _____
 Supplies: \$ _____
 Other: \$ _____
 Other: \$ _____
TOTAL EXPENSES: \$ _____

LIST ONE FINANCIAL GOAL HERE: