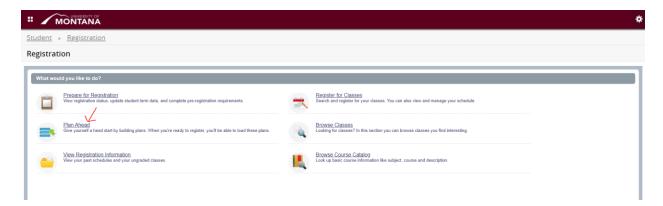
Plan Ahead

The Plan Ahead feature in the Cyberbear Registration module allows students and advisors to build a one-semester course registration plan without having to register for classes. This feature is helpful because it allows students to build a plan prior to meeting with their advisor. It also allows students and advisors to build course schedules during the priority advising period before registration opens for a future term, or when something is inhibiting a student from registering at the time of an appointment, for example if a student has holds on their account.

IMPORTANT: It is strongly encouraged that students and advisors open another browser and use <u>Course Search</u> to identify courses to add to a plan, as the Plan Ahead feature includes all course listings offered by a department, irrespective of whether they are offered during the term for which you are building a plan.

Getting Started (STUDENT)

1. To access "Plan Ahead", log in to CyberBear. Click on "Student Services" and then click on the "Registration" tab located in the black ribbon on the left side of the page below your student profile picture. Now your screen should look like this:



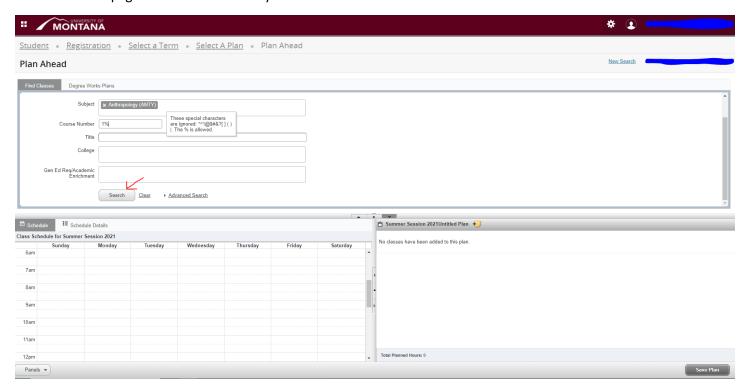
2. Under "Registration" select the Plan Ahead tab. Now your screen should look like this:



3. Under "Select a Term", select the term in the drop-down box for which you want to build a plan and click on the "Continue" button. Now your screen should look like this:

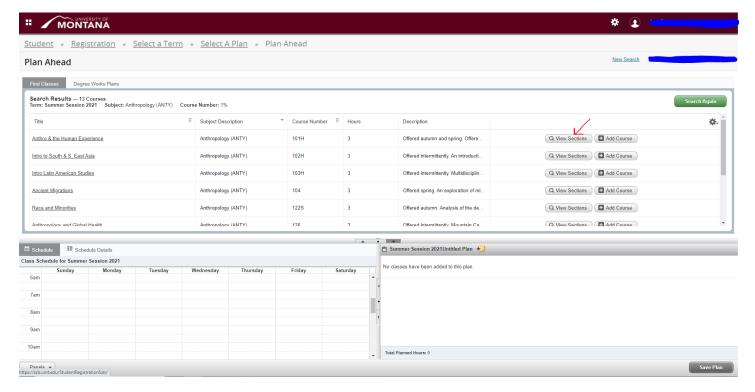


4. Click on the button "Create a New Plan." Upon selecting "Create a New Plan" you will be directed to the "Plan Ahead" page to find classes. Now your screen should look like this:

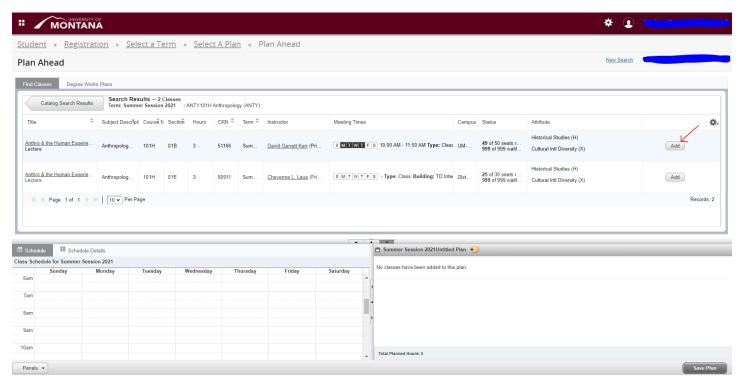


5. Use the Subject, Course Number and Gen Ed Req/Academic Enrichment fields to search for classes that you want to add to your Plan.

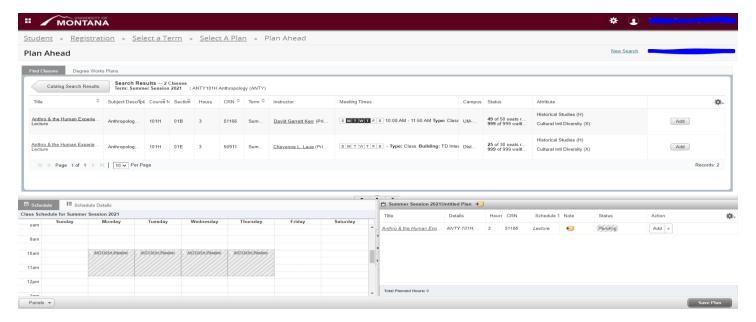
Note: You can use a '%'sign as a wildcard to search. See above example. In the Subject field Anthropology has been selected, and in the Course Number field '1' has been added with a '%'. Selecting the "Search" button with these criteria entered will produce a full list of 100-level courses offered in Anthropology. Now your screen should look like this:



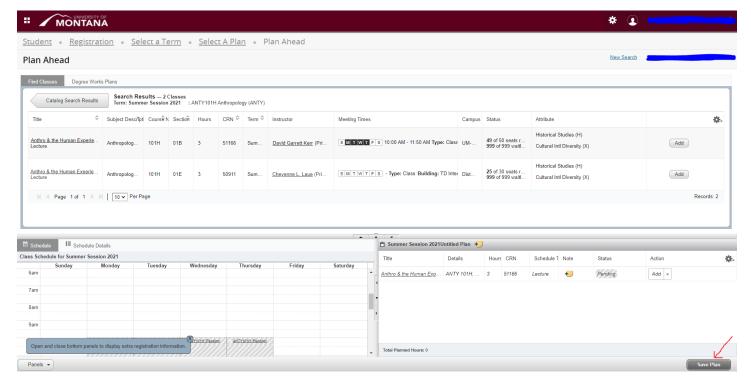
6. Review the search results to identify the course you want to add to your plan. Once you have identified the course of interest, select "View Sections" to view section options and to determine if the course is being offered in the semester you are planning for. Now your screen should look like this:



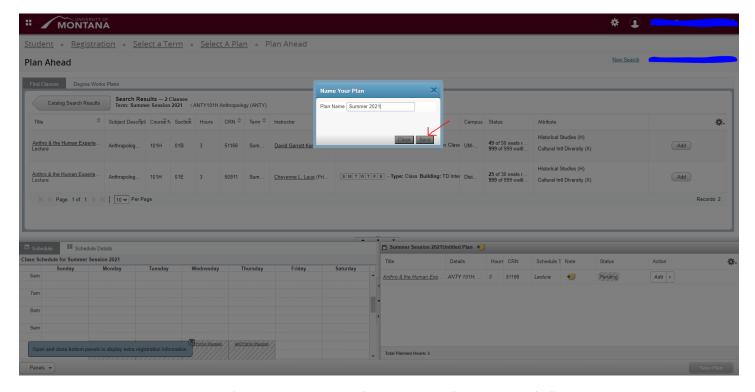
7. One you have identified the section of the course you want to add, select the "Add" button on the right side of the screen to add the course to your plan. Once you select the "Add" button, the course will appear in your plan summary at the bottom right corner of the screen. It will also appear in your weekly schedule in the bottom left corner of your screen, given that the class has an assigned meeting time. If the course you add is an asynchronous offering and does not have an assigned meeting time, it will not populate in your weekly schedule but will appear in your plan summary. Now your screen should look like this:



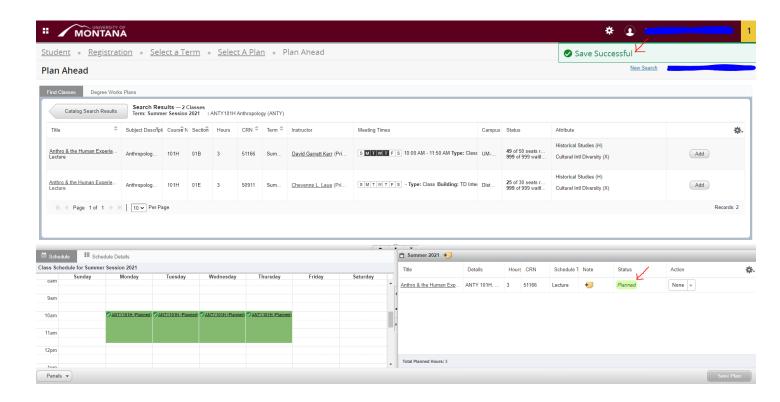
8. Using steps 5-7, develop the rest of your course plan for the semester. Once you are satisfied with your plan and it includes all the coursework you intend to take for semester, select the "Save Plan" tab in the bottom right corner of the screen to save your plan. See screenshot below:



9. You will be prompted to give your plan a name so that you can easily identify it when it is time for you to register for classes. For example, you can title your plan 'Summer 2021.' After naming your plan, select "Save" to save your plan in your registration module. See screenshot below:



10. You will know you have successfully saved your plan if you receive a "Save Successful" indication in the top right corner of your screen, and the "status" of your plan in your plan summary changes from "Pending" to "Planned" and turns green. Now your screen should look like this:

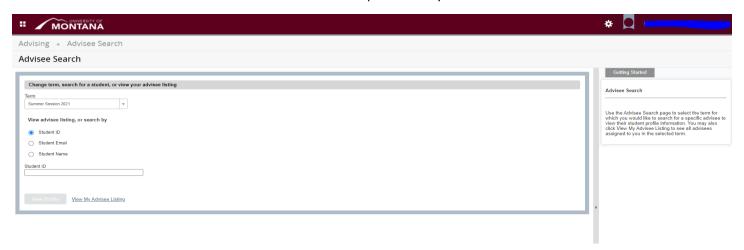


11. Once you are ready to register for classes for the planned term, follow the easy instructions below to **move your plan into registration**:

- 1. Log into Cyberbear using your net id and password.
- 2. Once logged into Cyberbear, select the "Student Services" tab.
- 3. In your Student Profile, under your profile picture select "Registration".
- 4. Select the term that you have planned for from the dropdown box and select the "Submit" button.
- 5. Select "Register for Classes".
- 6. Select the term that you planned for again, enter your Advising PIN and select the "Submit" button.
- 7. Once in your registration window, select the "Plans" tab to bring up your plan. To the right of your Plan, select "Add All" and select the "Submit" button in the bottom right corner of the screen to process your registration.

Getting Started (Advisor)

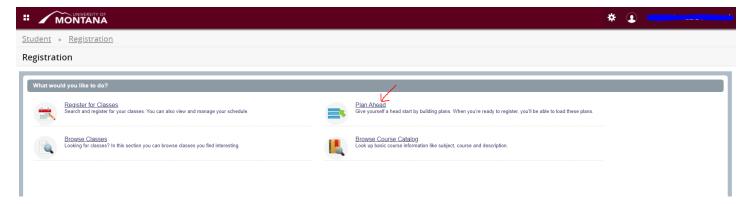
1. To access "Plan Ahead", log in to <u>CyberBear</u>. Click on "Cyberbear for Faculty and Advisors", indicate you understand FERPA and select the "Advisor Menu" option. Now your screen should look like this:



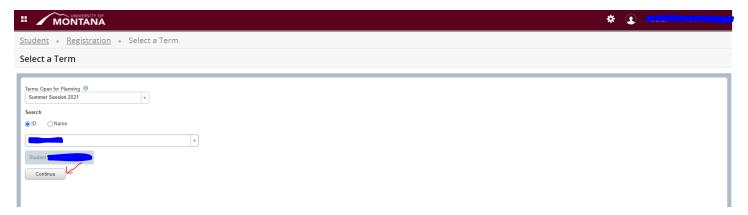
2. Enter the term for which you want to plan, and the Student ID Number (790#) of the student you intend to plan for. After you have entered the term and ID Number, hit the enter button and select "View Profile."



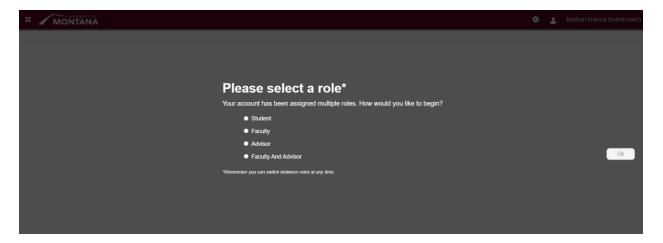
3. You will now see your advisee's student profile. Click on the "Registration" tab located in the black ribbon on the left side of the page, below your advisee's profile picture. Now your screen should look like this:



4. Under "Registration", select "Plan Ahead." Now your screen should look like this:



5. Under "Select a Term", re-enter the term in which you want to plan and the Student ID number of the student you are building a plan for. Once the Student ID number is entered the student's full name will appear in the drop-down list. Select the student's name and select the "Continue" button. Now your screen should look like this:



6. Indicate your role of advisor by selecting the "Advisor" button and selecting "Ok" on the right hand of the screen. You are now in the "Find Classes" section of the Plan Ahead feature. Follow steps 5-9 in the *Getting Started (Student)* section of this guide to build a plan for your advisee. Once the plan has been saved, your advisee will be able to access the saved plan in their Cyberbear account for purposes of review and registration.

Note: To edit a course plan in Plan Ahead that you did not create, for example, if a student wants to edit a plan created by their advisor, or if an advisor would like to make changes to a plan created by a student, you will need to select the "Create New Plan" button to start a fresh plan. Then select the "Created by Others" tab to access previous plans, and either add classes in one by one using the "Add" button or transfer the entire previous plan by using the "Add All" button and continue editing from there.