We Are Montana

2017 State of the University Mid-Year Report
“The University – it shall prosper.”

UM President Oscar J. Craig 1895-1908
“We Are Montana” is not just a slogan. The University of Montana is proud of its heritage and particularly proud of its students and alumni. We are resilient in the face of current challenges. We are skeptical about quick fixes, and we are fundamentally confident about our future, just as President Oscar Craig was over a century ago.
Community Engagement & Advocacy

- Campus Stakeholders
- Legislators
- We Are Montana
- Missoula Community
Record-Setting Research

Amount in $

Year July 1 - June 30

Award Volume
Expenditures
Our Current Challenges.....

Enrollment
*Recruiting, Retention, Persistence, Graduation*

Budget Realities

Organizational Renewal
*Strategic Plan and Shared Vision*
Enrollment Dynamics

- Graduating class for Spring 2017 is 1000 students higher than last fall’s incoming class.
- Last fall, we launched the UM Application, mailing invitations to apply to more than 30,000 prospective students.
- 8000 students currently participating in “RaiseMe” program designed to award micro scholarships to high school students.
- Eliminated registration cancellation policy and registration holds to remove barriers to enrollment and enhance retention.
Technologies in support of student success

- Accessibility services
  - Video captioning and OCR document conversion
- Qualtrics survey tool
- UM Box
  - Cloud file storage and collaboration tool
- Wireless access in residence halls
- UM website redesign and upgrades
  - Mobile responsive/my.umt/search upgrade
- Web accessibility
  - Review and remediation
- Live chat
  - implemented on Registrar’s and DSS websites
- What do you want to study?
  - feature added to UM website
- DegreeWorks
  - degree audit
- CourseLeaf
  - online catalog
- Radius
  - student relationship management
- Starfish
  - student success platform
- Live chat on UM homepage
- E-transcripts
- Microsoft 365 ProPlus
  - free to students
- High-tech classrooms
  - in Liberal Arts
- Paperless processes
  - with Banner WorkFlow and DocuSign
- CampusM
  - Mobile applications suite
Employee FTE

<table>
<thead>
<tr>
<th>FY12 Actual</th>
<th>FY13 Actual</th>
<th>FY14 Actual</th>
<th>FY15 Actual</th>
<th>FY16 Actual</th>
<th>FY17 Budget</th>
</tr>
</thead>
<tbody>
<tr>
<td>2909</td>
<td>2939</td>
<td>2931</td>
<td>2986</td>
<td>2932</td>
<td>2959</td>
</tr>
</tbody>
</table>

- Current Unrestricted
- Designated
- Auxiliary
- Restricted
- Total
FY17 Budgeted Expenditures by Category

- Personnel: 81%
- Operating Costs: 9%
- Capital Equipment & Debt Service: 1%
- Scholarships and Fellowships: 8%
Rather than say, “We can’t because…”

...let’s use the words, “We can if…”

Adam Morgan & Mark Barden
what is? what if? what works?

- analysis of existing documents
- stakeholder engagement
- creating & testing
- plan delivered

JUNE | JULY | AUG | SEPT | OCT | NOV | DEC | JAN | FEB | MAR | APR | MAY

- vision
- values
- focus areas
- goal scenarios
- refinement
- operational planning
- execution
- assessment
a different kind of plan
“The University – it shall prosper.”

UM President Oscar J. Craig 1895-1908